SOUTHERN DISTRICT OF NEW YORK	
UBS AG, STAMFORD BRANCH,	- X :
Plaintiff,	Civil Action No. 07 CV 8490 (LAP)ECF Case
· - v -	:
HEALTHSOUTH CORP.,	: NOTICE OF MOTION FOR: SUMMARY JUDGMENT:
Defendant.	: - Y
	41

PLEASE TAKE NOTICE that upon the annexed Declaration of David J. Kalal, dated December 17, 2007, the exhibits attached thereto, the annexed Rule 56.1 Statement of Material Facts As to Which There Is No Genuine Issue To Be Tried, and the accompanying Memorandum of Law, Plaintiff UBS AG, Stamford Branch will move this Court pursuant to Rule 56 of the Federal Rules of Civil Procedure, before the Honorable Loretta A. Preska, United States District Judge, in the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, New York, on March 6, 2008 at 9:00 a.m., for an order granting UBS AG, Stamford Branch summary judgment.

Dated: December 17, 2007

Respectfully submitted,

Robert J. Giuffra, Jr. (RJ-9969) Marc De Leeuw (MD-2166)

SULLIVAN & CROMWELL LLP

125 Broad Street

New York, New York 10004

(212) 558-4000

Attorneys for UBS AG, Stamford Branch

AFFIDAVIT OF SERVICE

STATE OF NEW YORK : ss.: COUNTY OF NEW YORK)

Ian N. Levy, being duly sworn, deposes and says that he is over 18 and not a party to this appeal and that on the 17th day of December, 2007, he served true copies of the following documents:

- 1) Notice of Motion for Summary Judgment;
- 2) Memorandum of Law in Support of Motion;
- 3) Declaration of David J. Kalal;
- 4) Exhibits to Declaration of David J. Kalal;
- 5) Local Rule 56.1 Statement,

by hand upon Gregory P. Joseph, Esq., 385 Lexington Avenue, 30th Floor, New York, New York 10017.

Sworn to before me this 17th day of December, 2007.

DAVID LIEBOV Notary Public, Stale of New York Qualified in Kings County
Certificate filed in New York County
Commission Expires January 31, 2011